



Phone: 386-236-0080

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Buyer Information Sheet

To help us **more efficiently** process and expedite your closing, please provide the following information, which ***we pledge to keep private and confidential.***

Buyer(s) Names:

(as you would like them to appear on deed)

Marital Status of Buyers (circle one): Husband and Wife Married but not to each other Married Single

****If there is more than one buyer and they are not husband and wife, please specify marital status of each buyer.****

Vesting: ([click here to learn about Vesting options](#))

Current Mailing Address:

Address you would like on the Deed if diff from above:

Phone # (s):

Email Address:

Our lender contact is: _

Phone:

Will all buyers be present at the closing? _____ If not, please call the office to make arrangements.

Anything you think we should know:

Important Information For Your Closing

1. All funds due at closing must be in the form of a wire transfer. We do not accept ACH or other electronic transfers as they can be reversed without our consent.

2. If you wish/intend to take title in a trust, we will need to review a copy of the trust and any amendments. Further, your lender needs to be aware of and agree to you taking title in trust.

3. If you are a married person and the property being bought is intended to be your primary residence, **your spouse will need to join in the execution of the mortgage, even if the loan is only in your name alone and the property will be titled only in your name alone**—this is due to the Homestead requirements in the Florida Constitution. This is true even if you are “legally separated” from your spouse.

4. If you are borrowing funds from an institutional lender (i.e. a big mortgage lender), we will need a survey of the property. **If you have ordered a survey, please notify us immediately so that we can avoid multiple surveys being ordered.** If you are paying cash for the property, it is your option to have a survey performed. We will not order a survey unless you ask us to.